

STATEMENT BY THE MANAGEMENT BOARD

We hereby take responsibility for the preparation of the 2012 consolidated financial statements of AS Tallink Grupp (hereinafter referred to as "the Parent") and its subsidiaries (hereinafter together referred to as "the Group").

The management board confirms that according to their best knowledge, the annual accounts, prepared according to the accounting standards in force, present a correct and fair view of the assets, liabilities, financial situation and loss or profit of the issuer and the undertakings involved in the consolidation as a whole.

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Chairman of the Management Board
Enn Pant

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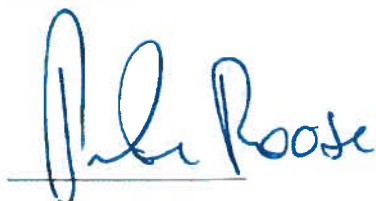
Vice Chairman of the Management Board
Andres Hunt

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Member of the Management Board
Lembit Kitter

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Member of the Management Board
Janek Stalmeister

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Member of the Management Board
Peter Roose

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Member of the Management Board
Kadri Land