

Company Atlantis SE
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Currency

Title Information on the conclusion of a trust deed

The Management Board of ATLANTIS SE in Tallinn hereby informs that on 18/11/2019 the Issuer has concluded with the company NOWY Wiatr Sp. z o.o. with its registered office in Pock at Marszaka Józefa Piłsudskiego Street 35 (KRS 0000636582) a trust deed, the subject of which is the Issuer's entrustment to the Trustee of the ownership right to the Company's 12.529 (twelve thousand five hundred and twenty-nine) shares of IFEA Sp. o.o. with its registered office in Pock (09-402) at Padlewskiego Street 18C (KRS 0000512607).

The purpose of this trust deed is for the Trustee to seek a buyer and for the Trustee to conduct a transaction to sell the shares of IFEA Sp. z o.o. for a price not lower than PLN 1.000,00 (one thousand zlotys) for each share, i.e. for a total price not lower than PLN 12.529.000,00 (twelve million five hundred twenty nine thousand zlotys). The Trustee is obliged to sell the shares that are the subject of the Agreement by 31/12/2020 and in the absence of disposal of shares for their re-transfer to the Issuer.

If the Trustee sells its shares, the Trustee will be required to immediately transfer the proceeds from the sale to the Issuer. The Trustee will be entitled to receive a remuneration of PLN 100 for each sold share of IFEA Sp. o.o.

The Issuer informs that as the collateral the Trustee issued the Issuer a blank promissory

