

Company AS Tallink Grupp  
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Currency

Title AS Tallink Grupp share capital reduction registration and disbursements

On 2 September 2019, the share capital reduction of AS Tallink Grupp was registered in Commercial Register according to the resolutions adopted by the annual general meeting of shareholders on 23 May 2019.

The share capital was reduced by the reduction of the book value of the shares by 0.07 euros per share, as a result of which the book value of one share was reduced from 0.54 euros to 0.47 euros, whereas the total number of the shares remained the same (i.e. 669,882,040 shares) and the book value of shares was reduced proportionately to the reduction of the share capital. Based on the foregoing, the share capital of the public limited company decreased from 361,736,301.60 euros by 46,891,742.80 euros, and the new share capital is 314,844,558.80 euros.

The share capital reduction payments to the shareholders in total amount of EUR 46,891,742.80 (EUR 0.07 per share) will be made from 3 December 2019 until 5 December 2019.

The list of shareholders entitled to receive the payments arising from the reduction of the book value of the shares has been fixed as at 20 June 2019 at the end of the working day of the settlement system.

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