

Company AS LHV Group  
Type Company Release  
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Attachments:

- ASLHV-10001960121-en.pdf (<http://oam.fi.ee/en/download?id=3949>)
- ASLHV-10001960122-en.pdf (<http://oam.fi.ee/en/download?id=3950>)
- ASLHV-10001960123-en.pdf (<http://oam.fi.ee/en/download?id=3951>)
- ASLHV-10001960124-en.pdf (<http://oam.fi.ee/en/download?id=3952>)
- ASLHV-10001960126-et.pdf (<http://oam.fi.ee/en/download?id=3953>)
- ASLHV-10001960127-et.pdf (<http://oam.fi.ee/en/download?id=3954>)
- ASLHV-10001960128-et.pdf (<http://oam.fi.ee/en/download?id=3955>)
- ASLHV-10001960129-et.pdf (<http://oam.fi.ee/en/download?id=3956>)

Currency

Title REGISTRATION OF SUPPLEMENT NO 2 TO THE BASE PROSPECTUS OF AS LHV GROUP

AS LHV Group informs about registration of Supplement No 2 to the base prospectus of the subordinated bond programme 29.10.2018 (the Base Prospectus) by the Management Board of the Estonian Financial Supervision Authority. Supplement 2 to the Base Prospectus includes information on the intended acquisition of the Danske Bank A/S Estonian branch's private loan unit and also respectively specifies the reasons for the offering of subordinated bonds offered under the Base Prospectus and the use of proceeds, and covers other recent events, which the investors have been previously informed of via the stock exchange.

Consequently, elements D2 and E2b of the summary of the final terms and conditions of the public offering of AS LHV Group subordinated bonds announced on 22.05.2019 and to be carried out during the period of 05.06.2019-21.06.2019 (Offering) and elements E2b and D2 of the Estonian summary have also been supplemented.

Supplement II to the Base Prospectus, together with its' Estonian summary have been published and these are available in electronic format on LHV's website at <https://investor.lhv.ee/> and on the website of the Financial Supervision Authority at <https://www.fi.ee/>. In addition to the above, Supplement II to the Base Prospectus is available through the information system of Nasdaq Tallinn Stock Exchange. The terms and conditions of LHV's subordinated bonds, and the final terms and conditions of the offering and their summary in Estonian have been published and can be obtained in electronic format from LHV's



website <https://investor.lhv.ee/>.

Before investing into LHV's subordinated bonds we kindly ask you to acquaint yourself with the Prospectus, its annexes and the final terms and conditions of the offering.

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