

Company AS Pro Kapital Grupp  
Type Company Release  
Category Changes in rights (other than shares)  
Disclosure time 17 Sep 2018 07:00:00 +0300

Currency

Title Notice of prolongation of redemption date of PKG4 convertible bonds

AS Pro Kapital Grupp informs that it has prolonged the redemption date of 516 029 "Pro Kapital Grupp convertible bond PKG4 16.09.2014" (hereinafter referred to as Convertible Bonds PKG4) by 2 years and the new redemption date is 16.09.2020 (hereinafter referred to as the redemption date). At this point in time, AS Pro Kapital Grupp shall not be redeeming any Convertible Bonds PKG4.

AS Pro Kapital Grupp has submitted the relevant application to the Nasdaq Central Depository of Securities to change the redemption date of Convertible Bonds PKG4. In total, Convertible Bonds PKG4 were prolonged with total issue price of 1 444 881,20 euros.

The convertible bonds bear an annual interest of 7% and give the holders of the convertible bonds the right to exchange one convertible bond for one share of AS Pro Kapital Grupp. The issue price of each convertible bond is 2,80 euros.

In order to subscribe for the shares of AS Pro Kapital Grupp and exchange the bonds, the bondholder must submit an application to the Company at least 10 (ten) Business Days before the Exchange Date. The Exchange Date shall be each Business Day (a day other than (a) a Saturday, (b) a Sunday, (c) Estonian national holiday, (d) public holiday or (e) another day when the registrar of the Register does not register securities) until the expiration date of the Bond, i.e. until the date of its redemption.

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